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Mr. David A Waskom
Ashlar Investment Group LLC
The Telesis Group, Inc (project management group)
816 University Parkway
Natchitoches, LA 71457

Re: \$60,000,000 Investment commitment

Dear Mr. Waskom,

As you know I represent the Norton finance UK Investment that has been agreed to be placed with Ashlar Investment Group LLC. The purpose of this letter is to spell out the estimated timing of the project funding. The estimated timing is as follows.

First – I expect within the next three weeks; I will be able to release the first tranche of \$2,500,000.

Second – I will then expect you to use execute some documents and follow some procedural instructions. This should take a maximum of two to four days.

Third – Once I have received everything and handled the paperwork on my end, I will release the remaining \$57,500,000 within five business days to your bank accounts.

As things stand right now, I would expect this to all be handled within the next five weeks. This is only an estimate of time on my part, but I am confident that we will complete the funding in a reasonable amount of time. Please know that the placement of these funds with your Group has already been approved.

With kind regards,

Andrew Peterson
Principal Attorney

